

	Quarter Ended			
	December 31, 2019		December 31, 2018	
	Dollars in millions	Diluted EPS <sup>(1)</sup>	Dollars in millions	Diluted EPS <sup>(1)</sup>
<b>Consolidated income available to common shareholders and diluted EPS</b>	\$ 128	\$ 0.25	\$ 90	\$ 0.18
<b>Timing effects impacting CES <sup>(2)</sup>:</b>				
Mark-to-market (gains) losses (net of taxes of \$2 and \$9) <sup>(3)</sup>	6	0.01	30	0.06
<b>ZENS-related mark-to-market (gains) losses:</b>				
Marketable securities (net of taxes of \$16 and \$19) <sup>(3)(4)</sup>	(60)	(0.12)	69	0.13
Indexed debt securities (net of taxes of \$16 and \$18) <sup>(3)</sup>	60	0.12	(66)	(0.13)
<b>Consolidated on a guidance basis</b>	<u>\$ 134</u>	<u>\$ 0.26</u>	<u>\$ 123</u>	<u>\$ 0.24</u>
<b>Impacts associated with the Vectren merger:</b>				
Impacts associated with the Vectren merger (net of taxes of \$1 and \$2) <sup>(3)</sup>	17	0.03	37	0.07
Impact of increased share count on EPS	—	—	—	0.05
Total merger impacts	<u>17</u>	<u>0.03</u>	<u>37</u>	<u>0.12</u>
<b>Loss on CenterPoint's share of Enable's impairment of its goodwill (net of taxes of \$11) <sup>(3)</sup></b>	35	0.07	—	—
<b>Loss on impairment of Energy Services goodwill (net of taxes of \$3) <sup>(3)</sup></b>	<u>45</u>	<u>0.09</u>	<u>—</u>	<u>—</u>
<b>Consolidated on a guidance basis, excluding impacts associated with the Vectren merger and losses on impairment of Energy Services and Midstream Investments</b>	<u>\$ 231</u>	<u>\$ 0.45</u>	<u>\$ 160</u>	<u>\$ 0.36</u>

(1) Quarterly diluted EPS on both a GAAP and guidance basis are based on the weighted average number of shares of common stock outstanding during the quarter, and the sum of the quarters may not equal year-to-date diluted EPS

(2) Energy Services segment

(3) Taxes are computed based on the impact removing such item would have on tax expense

(4) Comprised of common stock of AT&T Inc. and Charter Communications, Inc.