

CenterPoint Energy, Inc. and Subsidiaries  
Statements of Consolidated Income  
(Millions of Dollars)  
(Unaudited)

	Quarter Ended December 31,		Year Ended December 31,	
	2020	2019	2020	2019
<b>Revenues:</b>				
Utility revenues	\$ 1,962	\$ 1,918	\$ 7,049	\$ 7,202
Non-utility revenues	92	101	369	362
Total	2,054	2,019	7,418	7,564
<b>Expenses:</b>				
Utility natural gas, fuel and purchased power	507	534	1,488	1,762
Non-utility cost of revenues, including natural gas	61	69	257	257
Operation and maintenance	768	733	2,744	2,775
Depreciation and amortization	304	287	1,189	1,225
Taxes other than income taxes	129	122	516	474
Goodwill impairment	—	—	185	—
Total	1,769	1,745	6,379	6,493
<b>Operating Income</b>	285	274	1,039	1,071
<b>Other Income (Expense):</b>				
Gain on marketable securities	35	76	49	282
Loss on indexed debt securities	(35)	(76)	(60)	(292)
Interest expense and other finance charges	(113)	(139)	(501)	(528)
Interest expense on Securitization Bonds	(6)	(8)	(28)	(39)
Equity in earnings (loss) of unconsolidated affiliates, net	71	17	(1,428)	230
Interest income	1	1	3	17
Interest income from Securitization Bonds	—	1	1	5
Other income, net	16	8	60	28
Total	(31)	(120)	(1,904)	(297)
<b>Income (Loss) from Continuing Operations Before Income Taxes</b>	254	154	(865)	774
Income tax expense (benefit)	54	17	(274)	92
<b>Income (Loss) from Continuing Operations</b>	200	137	(591)	682
Income (Loss) from Discontinued Operations (net of tax expense of \$-0-, \$8, \$21 and \$46, respectively)	—	20	(182)	109
<b>Net Income (Loss)</b>	200	157	(773)	791
Income allocated to preferred shareholders	49	29	176	117
<b>Income (Loss) Available to Common Shareholders</b>	\$ 151	\$ 128	\$ (949)	\$ 674

Reference is made to the Combined Notes to the Consolidated Financial Statements  
contained in the Annual Report on Form 10-K  
of CenterPoint Energy, Inc.