

CenterPoint Energy, Inc. and Subsidiaries
Results of Operations by Segment
(Millions of Dollars, Except Throughput and Customer Data)
(Unaudited)

| | Houston Electric T&D | | | | | |
|--|-------------------------------------|---------------|---------------------|------------------------------------|---------------|---------------------|
| | Three Months Ended September 30, | | % Diff Fav/Unfav | Nine Months Ended September 30, | | % Diff Fav/Unfav |
| | 2020 | 2019 | | 2020 | 2019 | |
| Revenues | \$ 828 | \$ 859 | (4)% | \$ 2,186 | \$ 2,313 | (5)% |
| Expenses: | | | | | | |
| Operation and maintenance | 381 | 359 | (6)% | 1,104 | 1,086 | (2)% |
| Depreciation and amortization | 151 | 168 | 10 % | 420 | 519 | 19 % |
| Taxes other than income taxes | 64 | 63 | (2)% | 192 | 186 | (3)% |
| Total expenses | <u>596</u> | <u>590</u> | (1)% | <u>1,716</u> | <u>1,791</u> | 4 % |
| Operating Income | 232 | 269 | (14)% | 470 | 522 | (10)% |
| Other Income (Expense) | | | | | | |
| Interest expense and other finance charges | (50) | (50) | — | (149) | (154) | 3 % |
| Interest income | 1 | 9 | (89)% | 3 | 22 | (86)% |
| Other income (expense), net | — | (2) | — | 4 | (5) | 180 % |
| Income From Continuing Operations Before Income Taxes | <u>183</u> | <u>226</u> | (19)% | <u>328</u> | <u>385</u> | (15)% |
| Income tax expense | <u>26</u> | <u>41</u> | 37 % | <u>47</u> | <u>70</u> | 33 % |
| Net Income | <u>\$ 157</u> | <u>\$ 185</u> | (15)% | <u>\$ 281</u> | <u>\$ 315</u> | (11)% |
| Actual GWH Delivered | | | | | | |
| Residential | 11,237 | 11,224 | — | 25,028 | 24,392 | 3 % |
| Total | 28,031 | 28,379 | (1)% | 71,293 | 71,417 | — |
| Weather (percentage of 10-year average for service area): | | | | | | |
| Cooling degree days | 106 % | 110 % | (4)% | 109 % | 106 % | 3 % |
| Heating degree days | — % | — % | — % | 68 % | 93 % | (25)% |
| Number of metered customers - end of period: | | | | | | |
| Residential | 2,291,038 | 2,232,740 | 3 % | 2,291,038 | 2,232,740 | 3 % |
| Total | 2,586,093 | 2,523,450 | 2 % | 2,586,093 | 2,523,450 | 2 % |

Reference is made to the Combined Notes to Unaudited Condensed Consolidated Financial Statements contained in the Quarterly Report on Form 10-Q of CenterPoint Energy, Inc.

CenterPoint Energy, Inc. and Subsidiaries
Results of Operations by Segment
(Millions of Dollars, Except Throughput and Customer Data)
(Unaudited)

| | Indiana Electric Integrated | | | | | |
|--|-------------------------------------|--------------|-----------------------|------------------------------------|--------------|-----------------------|
| | Three Months Ended September 30, | | % Diff Fav / Unfav | Nine Months Ended September 30, | | % Diff Fav / Unfav |
| | 2020 | 2019 | | 2020 | 2019 (1) | |
| Revenues | \$ 157 | \$ 165 | (5)% | \$ 414 | \$ 388 | 7 % |
| Utility natural gas, fuel and purchased power | 41 | 46 | 11 % | 108 | 112 | 4 % |
| Revenues less Utility natural gas, fuel and purchased power | 116 | 119 | (3)% | 306 | 276 | 11 % |
| Expenses: | | | | | | |
| Operation and maintenance | 46 | 42 | (10)% | 128 | 136 | 6 % |
| Depreciation and amortization | 26 | 25 | (4)% | 77 | 66 | (17)% |
| Taxes other than income taxes | 4 | 4 | — | 12 | 10 | (20)% |
| Goodwill impairment | — | — | — | 185 | — | — |
| Total expenses | 76 | 71 | (7)% | 402 | 212 | (90)% |
| Operating Income (Loss) | 40 | 48 | (17)% | (96) | 64 | (250)% |
| Other Income (Expense) | | | | | | |
| Interest expense and other finance charges | (5) | (6) | 17 % | (16) | (16) | — |
| Other income, net | 3 | 1 | 200 % | 6 | 3 | 100 % |
| Income (Loss) From Continuing Operations Before Income Taxes | 38 | 43 | (12)% | (106) | 51 | (308)% |
| Income tax expense | 7 | 9 | 22 % | 15 | 10 | (50)% |
| Net Income (Loss) | <u>\$ 31</u> | <u>\$ 34</u> | (9)% | <u>\$ (121)</u> | <u>\$ 41</u> | (395)% |
| Actual GWH Delivered | | | | | | |
| Residential | 438 | 457 | (4)% | 1,085 | 978 | 11 % |
| Total | 1,421 | 1,555 | (9)% | 3,630 | 3,568 | 2 % |
| Weather (percentage of 10-year average for service area): | | | | | | |
| Cooling degree days | 104 % | 113 % | (9)% | 104 % | 114 % | (10)% |
| Heating degree days | 99 % | 99 % | — % | 93 % | 95 % | (2)% |
| Number of metered customers - end of period: | | | | | | |
| Residential | 129,817 | 128,381 | 1 % | 129,817 | 128,381 | 1 % |
| Total | 148,925 | 147,337 | 1 % | 148,925 | 147,337 | 1 % |

(1) Represents February 1, 2019 through September 30, 2019 results only due to the Merger.

CenterPoint Energy, Inc. and Subsidiaries
Results of Operations by Segment
(Millions of Dollars, Except Throughput and Customer Data)
(Unaudited)

| | Natural Gas Distribution | | | | | |
|--|-------------------------------------|------------------|---------------------|------------------------------------|------------------|---------------------|
| | Three Months Ended September 30, | | % Diff Fav/Unfav | Nine Months Ended September 30, | | % Diff Fav/Unfav |
| | 2020 | 2019 | | 2020 | 2019 (1) | |
| Revenues | \$ 560 | \$ 541 | 4 % | \$ 2,519 | \$ 2,629 | (4)% |
| Cost of revenues (2) | 131 | 136 | 4 % | 888 | 1,145 | 22 % |
| Revenues less Cost of revenues | 429 | 405 | 6 % | 1,631 | 1,484 | 10 % |
| Expenses: | | | | | | |
| Operation and maintenance | 239 | 226 | (6)% | 738 | 780 | 5 % |
| Depreciation and amortization | 115 | 108 | (6)% | 339 | 310 | (9)% |
| Taxes other than income taxes | 52 | 43 | (21)% | 175 | 149 | (17)% |
| Total expenses | 406 | 377 | (8)% | 1,252 | 1,239 | (1)% |
| Operating Income | 23 | 28 | (18)% | 379 | 245 | 55 % |
| Other Income (Expense) | | | | | | |
| Interest expense and other finance charges | (29) | (24) | (21)% | (90) | (71) | (27)% |
| Interest income | 2 | 5 | (60)% | 5 | 6 | (17)% |
| Other expense, net | — | (5) | — | (2) | (6) | 67 % |
| Income (Loss) From Continuing Operations Before Income Taxes | (4) | 4 | (200)% | 292 | 174 | 68 % |
| Income tax expense (benefit) | (9) | (2) | 350 % | 50 | 25 | (100)% |
| Net Income | <u>\$ 5</u> | <u>\$ 6</u> | (17)% | <u>\$ 242</u> | <u>\$ 149</u> | 62 % |
| Throughput data in BCF | | | | | | |
| Residential | 18 | 16 | 13 % | 157 | 160 | (2)% |
| Commercial and industrial | 84 | 88 | (5)% | 317 | 326 | (3)% |
| Total Throughput | <u>102</u> | <u>104</u> | (2)% | <u>474</u> | <u>486</u> | (2)% |
| Weather (percentage of 10-year average for service area): | | | | | | |
| Heating degree days | 100 % | 18 % | 82 % | 90 % | 100 % | (10)% |
| Number of customers - end of period: | | | | | | |
| Residential | 4,295,169 | 4,194,232 | 2 % | 4,295,169 | 4,194,232 | 2 % |
| Commercial and industrial | 346,641 | 344,858 | 1 % | 346,641 | 344,858 | 1 % |
| Total | <u>4,641,810</u> | <u>4,539,090</u> | 2 % | <u>4,641,810</u> | <u>4,539,090</u> | 2 % |

(1) Includes acquired natural gas operations February 1, 2019 through September 30, 2019 results only due to the Merger.

(2) Includes Utility natural gas, fuel and purchased power and Non-utility cost of revenues, including natural gas.

CenterPoint Energy, Inc. and Subsidiaries
Results of Operations by Segment
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(Unaudited)

| | Midstream Investments | | | | | |
|--|----------------------------------|--------------|---------------------|---------------------------------|---------------|---------------------|
| | Three Months Ended September 30, | | % Diff Fav/Unfav | Nine Months Ended September 30, | | % Diff Fav/Unfav |
| | 2020 | 2019 | | 2020 | 2019 | |
| Non-utility revenues | \$ — | \$ — | — | \$ — | \$ — | — |
| Taxes other than income taxes | — | — | — | (1) | — | — |
| Total expenses | — | — | — | (1) | — | — |
| Operating Income | — | — | — | 1 | — | — |
| Other Income (Expense) | | | | | | |
| Interest expense and other finance charges | (14) | (13) | (8)% | (41) | (39) | (5)% |
| Equity in earnings (loss) from Enable, net | (67) | 77 | (187)% | (1,499) | 213 | (804)% |
| Interest income | — | 2 | — | 1 | 7 | (86)% |
| Income (Loss) From Continuing Operations Before Income Taxes | (81) | 66 | (223)% | (1,538) | 181 | (950)% |
| Income tax expense (benefit) | (19) | 16 | 219 % | (373) | 57 | 754 % |
| Net Income (Loss) | <u>\$ (62)</u> | <u>\$ 50</u> | <u>(224)%</u> | <u>\$ (1,165)</u> | <u>\$ 124</u> | <u>(1,040)%</u> |

| | Capital Expenditures by Segment | | | |
|-----------------------------|----------------------------------|---------------|---------------------------------|-----------------|
| | Three Months Ended September 30, | | Nine Months Ended September 30, | |
| | 2020 | 2019 | 2020 | 2019 (1) |
| Houston Electric T&D | \$ 215 | \$ 239 | \$ 729 | \$ 722 |
| Indiana Electric Integrated | 77 | 46 | 191 | 135 |
| Natural Gas Distribution | 314 | 324 | 864 | 773 |
| Corporate and Other | 36 | 43 | 84 | 137 |
| Continuing Operations | \$ 642 | \$ 652 | 1,868 | 1,767 |
| Discontinued Operations | — | 14 | 21 | 61 |
| Total Capital Expenditures | <u>\$ 642</u> | <u>\$ 666</u> | <u>\$ 1,889</u> | <u>\$ 1,828</u> |

(1) Includes capital expenditures of acquired businesses from February 1, 2019 through September 30, 2019 only due to the Merger.

| | Interest Expense Detail | | | |
|---|----------------------------------|---------------|---------------------------------|---------------|
| | Three Months Ended September 30, | | Nine Months Ended September 30, | |
| | 2020 | 2019 | 2020 | 2019 |
| Amortization of Deferred Financing Cost | \$ 7 | \$ 8 | \$ 22 | \$ 22 |
| Capitalization of Interest Cost | (7) | (10) | (20) | (29) |
| Securitization Bonds Interest Expense | 7 | 9 | 22 | 31 |
| Other Interest Expense | 121 | 136 | 386 | 396 |
| Total Interest Expense | <u>\$ 128</u> | <u>\$ 143</u> | <u>\$ 410</u> | <u>\$ 420</u> |