

## This application covers equipment installed by December 31, 2026

CenterPoint Energy's Indiana Small Business Energy Solutions (SBES) Program provides eligible customers a no out-of-pocket cost energy assessment that identifies energy-saving opportunities at your facility. You may also qualify for instant discounts towards additional energy saving products. To confirm your eligibility and ensure your application is complete, please review the information below. Remember to keep copies of your completed application and all related invoices for your records. For full program terms and conditions, visit the official CenterPoint Energy website [CenterPointEnergy.com/INBusinessRebates](https://CenterPointEnergy.com/INBusinessRebates).

### Need help?

For assistance completing this application, call 855-220-1399 to speak with an Energy Efficiency Advisor, or email [IndianaBizPrograms@CenterPointEnergy.com](mailto:IndianaBizPrograms@CenterPointEnergy.com).

## How to apply

### Step 1: determine eligibility

- Your small business facility must be a CenterPoint Energy commercial/industrial electric customer and have used less than 400 kilowatts (kW) each month over the previous 12 months. If you are a nonprofit entity, or a multifamily facility there is no kW restriction.
- For franchises or small business owners with 10 or more locations, CenterPoint Energy reserves the right to limit offered SBES services.
- Projects receiving instant discounts must involve a facility equipment upgrade or improvement that results in a permanent reduction in electrical energy usage. This excludes any new facility construction.
- A multifamily facility is defined as a residential building containing 2+ units that have common space that is covered under a CenterPoint Energy commercial electric account. Buildings may include: apartment buildings, condominiums, cooperatives, duplexes, quadruplexes, townhomes, nursing homes and retirement service centers.
- This program is for commercially metered spaces only. Examples of commercially metered spaces in multifamily facilities generally include main offices, lobbies, pools, hallways, and parking lots.

### SBES Program Benefits

Eligible customers receive a comprehensive energy assessment, along with these valuable products and services:

- A detailed report outlining recommended energy-saving upgrades, including options like indoor and outdoor LED lighting, LED exit signs, occupancy sensors, and Wi-Fi-enabled or programmable thermostats.
- Complimentary installation of select energy-saving devices, such as thermostats and vending machine sensors, with no out-of-pocket costs.
- Immediate discounts on installation costs for all other recommended energy-saving improvements.

### Step 2: select an SBES contractor

Services under the SBES Program must be performed by contractors who have been pre-approved. You can find the current list of SBES-approved contractors on our website at [CenterPointEnergy.com/SBESContractors](https://CenterPointEnergy.com/SBESContractors). Choose your preferred contractor and reach out to them by phone or email to schedule your complimentary energy assessment. If you prefer, program staff can also contact your chosen contractor on your behalf.

### Step 3: complete application

Please fill out and sign this application.

### Step 4: submit your application

Provide this application to your contractor when they arrive for your complimentary energy assessment. If you have any questions, or if you would prefer the SBES program staff to reach out to your contractor on your behalf, you may submit the completed application directly to the program by:

- **Email (preferred):** [IndianaBizPrograms@CenterPointEnergy.com](mailto:IndianaBizPrograms@CenterPointEnergy.com)
- **Mail:** Resource Innovations, ATTN: CenterPoint Energy Rebate Programs | 1232 Fourier Drive Suite 125, Madison, WI 53717
- **Fax:** (608) 829-2723

## Customer and contact information

Please select a customer type  Nonprofit  Small business  Multifamily

### 1. Applicant

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Name of business (as shown on your CenterPoint Energy bill)      CenterPoint Energy electric account number      SBES contractor name

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Contact name      Contact title

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Contact phone      Contract email address

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Contact address      City      State      Zip

**Please provide the location of the facility where the project will be installed in the boxes below.**  Same as applicant

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Facility address      City      State      Zip

## Program agreement

This Program Agreement sets forth the participation requirements for customers applying for rebates through the Small Business Energy Solutions Program ("Program"). By signing below, the customer named in the Program Application ("Customer") is agreeing to comply with and be bound by these terms.

**Customer eligibility:** To be eligible for the SBES Program, Customer must be a current CenterPoint Energy customer on a non-residential electric price plan for services provided at the Facility with a peak demand rate less than 400 kW, be a multifamily facility, or be a designated nonprofit. A multifamily facility is defined as residential building containing 2+ units that have common space that is covered under a CenterPoint Energy commercial electric account. Buildings may include: apartment buildings, condominiums, cooperatives, duplexes, quadruplexes, townhomes, nursing homes and retirement service centers. Facilities newly constructed in the past 12 months are not eligible for participation in the Program. CenterPoint Energy reserves the right to limit participation to franchises or customers with ten or more sites.

**Program participation steps:**

1. To be considered for participation in the Program, Customer must submit a fully completed SBES Program Application ("Customer Application"), incorporated herein by reference, prior to purchasing or installing any energy efficiency equipment. Failure to provide or complete any of the requested information or Program requirements may result in the return of the Customer Application.
2. CenterPoint Energy will review customer applications and eligible customers will be contacted to conduct an energy assessment at the Customer's facility performed by an approved Small Business Program contractor (referred to as a "Contractor"). The no-cost assessment is available to all Customers but not a mandatory requirement to qualify for the discounts offered through the Programs. Upon completion of the energy assessment, Customer will be provided an Energy Assessment Report for the Customer Facility identifying no cost energy-saving products eligible for installation by the Contractor and capital improvements available at a discount through the Contractor.

## Program agreement (cont.)

3. Customer will select the no cost energy-saving products and capital improvements to be installed at the Customer Facility by completing and signing the Customer Selection Form. The Customer Selection Form will identify the amount of the discount and the Customer costs for which Customer is responsible for paying the Contractor completing the installation. Customer understands that qualifying measures must be purchased from and installed by an approved Small Business Program Contractor selected by the Customer to qualify for discounts offered by the Contractor through the Program.
4. Contractor must complete installation of no-cost energy-saving products and capital improvements within 60 days from the date of the Customer Selection Form. Installed equipment must be new (not used or rebuilt, and not for resale) and used at the address for which savings are claimed. Once the installation of the qualifying measures is completed, Customer must sign the Final Selection Form, incorporated herein by reference, confirming that the selected improvements have been installed and accepted by Customer. The Contractor will submit the Final Selection Form and its invoice to CenterPoint Energy. The Contractor will provide a copy of the invoice to Customer identifying the following:
  - Total project costs, including labor and materials, before incentive discounts
  - Incentive amounts discounted to Customer
  - Final Customer cost to be paid by Customer to the Contractor
5. CenterPoint Energy will issue payment for incentive amounts discounted to Customer directly to the Contractor. Customer is responsible for paying Contractor the balance of the project costs after incentives are discounted from the total project costs. Payment of a final incentive amount will be based on CenterPoint Energy's review of the completed project and satisfaction of all eligibility and Program requirements, including without limitation, verified energy savings and project cost-effectiveness

**Program rebate:** The Programs offer eligible customers a no-cost energy assessment to identify energy-saving opportunities available at customer facilities. A Program-approved contractor ("Contractor") will provide participating customers discounts toward the equipment and installation costs of Program-eligible measures installed by the Contractor at the customer facility. Program incentives greater than \$20,000 will require additional program review. Customer understands that if Customer removes one of the measures for which incentives were paid under the Programs before a period of five years or the end of the product life, whichever is less, Customer will pay back a prorated amount of incentive funds (equal to the cost of the energy-saving product(s) to CenterPoint Energy based on the actual period of time in which the related product(s) was installed and operating or the full amount if the product(s) was never installed.

**Terms and conditions:** This Program Agreement incorporates by reference the CenterPoint Energy Program Terms and Conditions ("Terms and Conditions") located at [CenterPointEnergy.com/INBusinessRebates](https://www.CenterPointEnergy.com/INBusinessRebates). The Terms and Conditions set forth additional terms governing Customer's participation in the Program including, but not limited to, limiting the liability of CenterPoint Energy and the Program Administrator, establishing the laws that govern this Program Agreement, and the process for disputes.

**Entire agreement:** The terms set forth herein, including all attachments and incorporated references, constitute a complete statement of the terms and conditions applicable to the Programs, and supersede all prior representations or understandings, whether written or oral. CenterPoint Energy and Program Administrator shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein.

## Sign application

By signing below, I certify that:

1. As the Customer Representative, I have the authority to bind the Customer to the Program Agreement;
2. I have read, understand, and agree to be bound by and comply with the terms set forth, herein and such other items as set forth in the CenterPoint Energy Program Terms and Conditions; and
3. The information provided to CenterPoint Energy or Program Administrator in and as part of this Application is accurate and complete and I will notify CenterPoint Energy immediately of any changes to the information.
4. I consent to use of a third party service for purposes of electronically signing this Application and agree to be bound by electronic signature.

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Customer representative signature

Printed name

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Title

Date