

(20120112) CNP files Issuance Advice Letter and Schedule TC5 Effective January 19, 2012

NOTICE DATE: January 12, 2012

NOTICE TYPE: Initial

SHORT DESCRIPTION: On January 11, 2012, CenterPoint Energy filed the Issuance Advice Letter and Schedule TC5 under PUCT Docket No. 39809.

INTENDED AUDIENCE: All Market Participants

LONG DESCRIPTION: On January 11, 2012, CenterPoint Energy filed the Issuance Advice Letter and Schedule TC5 under PUCT Docket No. 39809. Schedule TC5 is proposed to be effective January 19, 2012 after PUC Staff approval.

This filing establishes the following:

- a) the total amount of Qualified Cost being securitized;
- b) confirmation of compliance with issuance standards;
- c) the actual terms and structure of the Transition Bonds being issued;
- d) the initial Transition Charge for retail users; and
- e) the identification of the SPE.

ADDITIONAL INFORMATION: CenterPoint Energy will provide the Market with a follow-up notification upon the approval of this Schedule TC5.

Competitive Retailer Relations
CenterPoint Energy Houston Electric, LLC