

LEGAL NOTICE

Notice is hereby given that on May 10, 2022, Southern Indiana Gas and Electric Company d/b/a CenterPoint Energy Indiana South (“CEI South”) filed a petition with the Indiana Utility Regulatory Commission (“IURC”) under Ind. Code ch. 8-1-40.5 for a securitization financing order and the authority for a financing subsidiary to issue securitization bonds for the recovery of qualified costs related to its retirement of the A.B. Brown Units 1 & 2 coal-fired electric generation plants (“Brown Units 1 & 2”). Specifically, CEI South is requesting approval to (1) issue securitization bonds, (2) collect securitization charges, and (3) encumber securitization property with a lien and security interest. The estimated total amount of the securitization bonds requested is \$350,125,000. The estimated securitization charges are \$359,397,933, which will be collected from all customers over a period of 15 years through a non-bypassable Securitization Coal Plant (SCP) charge.

CEI South is also requesting approval to remove the Brown Units 1 & 2 costs from customer rates, which will be returned to customers through a temporary Securitization Rate Reduction (SRR) credit, that will remain in effect until CEI South files its next base rates case. In addition, the removal of Brown Units 1 & 2 from CEI South’s rate base results in an accumulated deferred income tax (“ADIT”) benefit, which will be returned to customers through a Securitization ADIT Credit (SAC). The estimated net monthly impact on customer rates by customer class of the SCP charge, SRR credit, and SAC are listed in the table below.

Tariff Class	SRR	SCP Charge	SAC	Net Securitization Charge/ (Credit)	Monthly AUPC	Monthly Net Impact
RS	(\$0.0143)	\$0.0095	(\$0.0012)	(\$0.0060)	863	(\$5)
B	(\$0.0084)	\$0.0057	(\$0.0007)	(\$0.0034)	170	(\$1)
SGS	(\$0.0135)	\$0.0087	(\$0.0012)	(\$0.0060)	533	(\$3)
DGS	(\$0.0126)	\$0.0086	(\$0.0011)	(\$0.0051)	10,683	(\$55)
OSS	(\$0.0119)	\$0.0081	(\$0.0010)	(\$0.0048)	9,902	(\$48)
LP/Other Large/BAMP/HLF	(\$0.0065)	\$0.0044	(\$0.0006)	(\$0.0026)	1,440,152	(\$3,791)
Lighting	(\$0.0062)	\$0.0071	(\$0.0009)	\$0.0000		\$0

Interested persons may send comments to the Indiana Office of Utility Consumer Counselor (“OUCC”) at the contact information listed below:

Indiana Office of Utility Consumer Counselor
 OUCC Consumer Services
 PNC Center
 115 W. Washington St., Suite 1500 South
 Indianapolis, Indiana 46204
<https://www.in.gov/oucc>
 1-888-441-2494

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SOUTHERN INDIANA GAS AND ELECTRIC COMPANY
D/B/A CENTERPOINT ENERGY INDIANA SOUTH